EXEMPTION OPTIONS FOR TAX RELIEF FOR PROPERTY OWNERS FISCAL YEAR 2011 (JULY 1, 2010 TO JUNE 30, 2011)

Application and all documentation must be received in the Assessors Office by March 29, 2011

Program	MGL,	Income Limit	Asset Limit	Other	Exemption	Forms
	Ch. 59, S5			Limitations	Amount	
Blind	Cl 37A	None	None	Property owner as of 7/1/10	\$500	Completed Application, Physicians letter 1 st yr, Blind Certificate from Commission each yr after
Elderly, Surviving Spouse	Cl 17D	None	\$40,000	Age 70; MA resident 5 yrs.	\$175.	Completed Application, Birth Certificate, 2009 Federal Tax Return, Death Certificate if Surviving Spouse
Elderly	Cl 41C	Single \$17,158 Married \$21,237	Single \$28,000 Married \$30,000	Age 70; MA resident 10 yrs, own and occupy prop as domicile 5 years	\$500	Completed Application, Birth Certificate; 2009 Federal Tax Return
Real Estate Tax Deferral	Cl 41A	\$40,000	None	Age 65; MA resident 10 years, own and occupy property as domicile, and have owned and occupied any property in MA as domicile for at least 5 years	Delay up to 50% of property value in RE taxes until death or sale of property	Completed Application, Birth Certificate 2009 Federal Tax Return, Lien required if application approved.
Veterans	C1 22	None	None	10% Service Related Disability or greater; Mass. res. at least 6 months prior to service or resided in MA for 5 cons. yrs prior to filing appl.	Varies from \$400. to total exemption.	Completed Application, DD214; Statement of Employment (100% only); 22E Letter

Please contact the Assessors Office by calling 978-356-6603 for additional information and the application.

The Assessors Office staff is available to assist with the completion of the application.

Applicants can only qualify for one exemption per fiscal year with the exception of 41A.